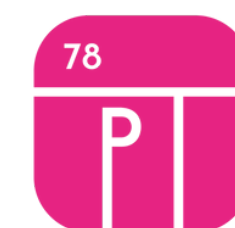




FAH MAI HOLDINGS
GROUP INC



CASK OFFER

Whole Cask Offer



Single Malt Scotch

Discover the Art of Whisky Cask Investment

Investing in a whisky cask has long been considered a timeless and rewarding financial pursuit. At Fah Mai Holdings Group Inc. (FMHG), we take immense pride in presenting you with an unmatched opportunity to enter the world of whisky cask investment. Our commitment to excellence ensures that you access the best-priced casks available in the market, offering the potential for substantial returns in the future.

Why Choose FMHG for Your Whisky Cask Investment?

Direct Sourcing from Distilleries

At FMHG, we've established strong partnerships with renowned distilleries, allowing us to secure premium whisky casks in bulk. This direct sourcing strategy enables us to pass on significant cost savings to our investors. When you invest with us, you gain access to casks that have been carefully selected and acquired at the right price, setting the stage for a successful investment journey.

Optimal Investment Horizon

We understand that successful whisky cask investments require patience and a long-term perspective. While the journey can be truly rewarding, we recommend preparing yourself for an investment horizon ranging from 8 to 12 years to achieve the optimum return. This patient approach aligns with the aging process of whisky, allowing its character and value to mature over time.

Flexible Investment Approach

We recognise that your financial goals and circumstances may evolve, which is why we offer flexibility in your cask investment. While we recommend a holding period of 8 to 12 years for the best returns, you have the freedom to exit your cask investment at any time that suits your needs. Our commitment to your financial well-being extends beyond the investment itself, ensuring that you have control over your financial future.

SECURE YOUR FINANCIAL FUTURE WITH FMHG CASK OFFER

Investing in whisky casks with FMHG not only offers the potential for financial growth but also allows you to become part of a prestigious and traditional industry. Our cask investment opportunities have been meticulously crafted to provide you with a reliable, profitable, and enjoyable investment experience. Don't miss the opportunity to embark on this remarkable financial journey.

To learn more about our whisky cask investment opportunities and how you can make the most of your financial future, contact us today. At FMHG, we're dedicated to helping you achieve your financial goals, one cask at a time.

- **Website:** www.platinumcask.com
- **Email:** info@platinumcask.com
- **Phone:** +44 (0) 20 4552 4713

Disclaimer: Whisky cask investments carry inherent risks, and past performance is not indicative of future results. It is recommended to seek professional financial advice before making an investment.





WOWGR

We are fully WOWGR licensed to hold and store whisky in duty suspension.

With over a decade of experience investing and trading whisky, Platinum Cask and Fah Mai Holdings are your experts in the field.

To learn more about our company, please visit www.platinumcask.com and our parent company www.fahmaiholdings.com

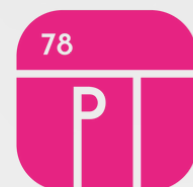
The Significance of WOWGR

For investors interested in acquiring whisky casks in the UK, an essential factor to consider is WOWGR, which stands for Warehouse-keepers and Owners of Warehoused Goods Regulations. WOWGR registration is granted by HM Revenue and Customs (HMRC) to businesses engaged in the storage and trading of alcoholic goods, including whisky casks.

WOWGR registration ensures that your whisky casks are stored in a bonded warehouse approved by HMRC. This status is crucial because it exempts investors from paying the often hefty excise duty on the whisky until it is bottled or removed from bond for sale. This deferment of taxes can significantly enhance the returns on your investment over time.

Additionally, WOWGR registration provides a level of security and transparency for investors. It ensures that whisky casks are stored in controlled, monitored conditions, minimising the risk of damage or loss. When it comes time to sell your casks, potential buyers are more likely to be interested if they know the whisky has been stored properly.





The Cask Purchase Process

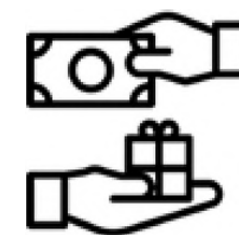
Buying a whisky cask, has been a reliably good investment if you buy one at the right price. Cask trading has also traditionally been an over-the-counter trade, with price determined by the seller. Here at Fah Mai Holdings Group Inc. (FMHG), we are proud to be offering the best-priced casks available on the market today. This is possible because we buy in bulk directly from distilleries, avoiding unscrupulous behaviour by disreputable brokers, and ensuring the best price for each cask, ensuring “real world value” at time of purchase.

Realistic Timeframes

We recommend you prepare yourself to wait between 8 and 12 years for the optimum return. Like any other investment, whisky requires time to appreciate. That being said, you can exit your cask investment whenever you wish.



Choose Your Cask(s)



Make Payment



Recieve Your Certificate



Allow Your Investment To Mature



The Cask Purchase Process

1. Decide which casks you wish to purchase.
2. Complete the order form, sign the cask purchase agreement. Return it to admin@fahmaiholdings.com along with a copy of your ID and proof of address.
3. FMHG sends you an invoice for the total amount as per your order.
4. Complete your payment.
5. FMHG will confirm the funds have cleared and issue a receipt.
6. FMHG will send the client the certificate of ownership.
7. The purchase is now complete.

FAQ

How much are storage and insurance?

Storage and insurance fees are GBP50 per year.

How do I make payment?

Payments are made by bank-to-bank wire transfer to our HSBC bank account or via card payment using Stripe Online invoicing.

Can I drink the whisky?

Yes, you can request samples anytime you like. However, you will have to pay, depending on the sample size. For example, a 100-ml duty-free sample will cost roughly GBP35, including shipping. You can order larger samples if you so wish.

Can I bottle the whole cask?

Yes. There would be costs involved in bottling, depending on which bottles, corks+ stoppers, labels and not to forget UK Duty and VAT payable. This would cost around GBP5,000.00 for a standard bottling cask purchased under GBP5,000.00. The VAT is calculated as 20% of your purchase price of the cask. If you buy one of our Bourbon Barrels for GBP1,700.00, when you bottle, the VAT will be around GBP340.00. These figures are subject to change depending on how many years you have aged your cask etc.

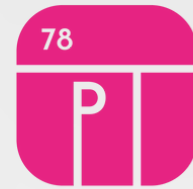
How much is UK Duty?

At the current rate, UK Duty is GBP31.64 per litre of pure alcohol. Meaning duty paid on a 700-ml bottle of whisky at 40% ABV would be about GBP8.35.

What are the most important elements to consider when buying a cask as an investment?

The most crucial element of investing in a cask is buying it at the right price for the time you are willing to wait. You must make money out of something you pay less for in the first place. For example, if you buy a first-fill cask of whisky at GBP5,000.00, the average we have seen on the market, you will be waiting a minimum of 5 years before selling it at a profit. Then there is time. If you are willing to hold this cask for 20 years, this may still be a profitable experience, depending on the brand and cask type and whether the cask will make it to that age.

The cask type plays a vital role in the maturation of your whisky. If you plan to keep your cask for 18 years or more, start the ageing process in a refill cask, which means it has previously been filled with whisky, maybe once, twice or even three times in some cases. Once your cask is a few years from your target maturation, put it into a sherry, bourbon, or wine cask to finish it off. If, on the other hand, you want something to drink in 8–12 years, then using a first-fill sherry, bourbon, or wine cask would be suitable; it will add colour and flavour to your spirit. The longer you wait, the better, in our opinion, your whisky will get. In addition, the contact with carbon via the charred interior of the cask will draw out impurities in the spirit and make it a more pleasant experience.



Exit Options and Fees

There are multiple exit options that FMHG can assist you with. Alternatively, you have the absolute freedom to explore your own options as a client, at any time.

Buy Back

FMHG May make an offer to buy back the cask from you. We will make an offer to repurchase your cask with no charge or fee applied, however the offer may be less than you could expect if you were to sell to a private buyer.

Sale To Bottler / Blender

This is the primary route to exit as demand is extremely high, and supply simply cannot meet current or projected future expectations. FMHG can facilitate this sale for a 2% fee of the overall sale price. Clients also have the option to source their own independent bottler or blender at no additional cost.

Sale At Auction

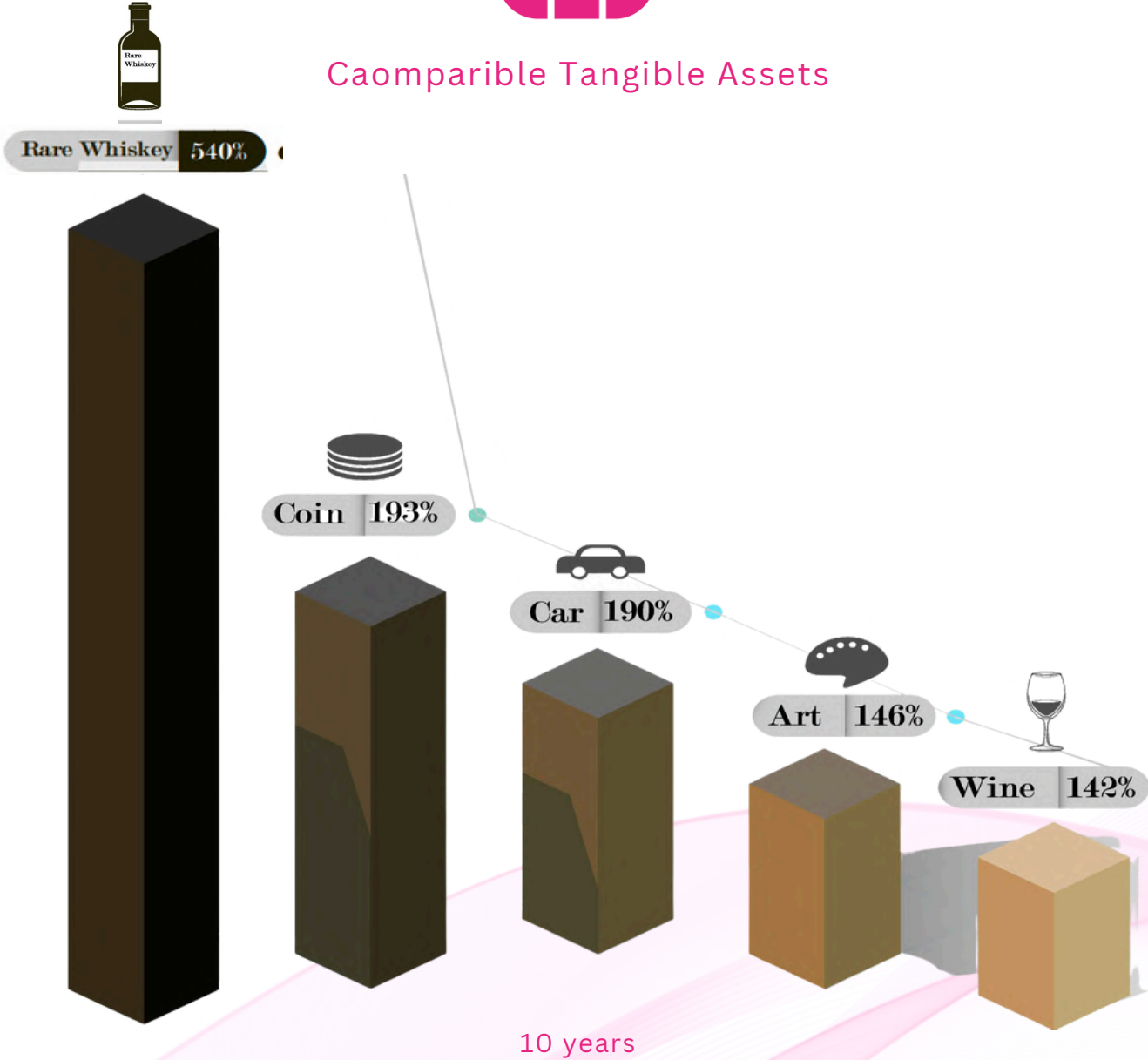
Selling at auction can be a very lucrative option, by achieving the best sale price through bidding wars, which are not uncommon. If you purchased your cask at the right price, you will likely be able to sell it for a profit almost immediately. We charge a commission of 10% of the TOTAL PROFIT. The client can also arrange this independently, with a GBP \$50 VAT fee for the administration costs of changing ownership once sold.

Sell To Private Investors / Collectors

There are many private investors and collectors who are often looking for new additions to their portfolio. They are often a very good exit strategy for individuals holding casks. Holding a cask for 10 years or more, may provide significantly better value when paying a little more to purchase a 5-year-old cask, and benefiting from increased returns from years 5 to 15, rather than purchasing a new cask and selling it after ten years. We can sell the cask on your behalf, through our extensive network, with a 20% commission on the total profit.



Comparable Tangible Assets



The knight Frank Luxury Investment Index (KFLII) performance by asset class (2020)





Name: _____

Email: _____

Billing Address: _____

Invoice Currency: _____

Phone Number: (Inc Country Code): _____

Other Contact: _____

If you register as a business account, please provide the following and include a copy of Company Certificate

VAT Registration No: _____

Company Address: _____

Company Registration No: _____

CASK NAME	PRICE	STORAGE & INSURANCE (YEARS)*

Storage & Insurance is GBP £50 per cask, per year for a minimum of 3 years

Signature: _____

Print Name: _____

Date: _____





Membership

PLATINUM

Unlock the pinnacle of membership with Platinum—a lifetime pass to the heart of our cask fraction platform. Enjoy unrestricted access to our Cask Fraction Marketplace.

Price: £45.98 / Lifetime

FREE

If your interests lie solely in "Bottle, Cigar, and Whole Cask" acquisitions, a "free membership" is all you need.



www.platinumcask.com/memberships

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